

Certificate of Incorporation

This is to certify that:

Caprock Gold



Has been duly incorporated under the laws of the State of Toronto, Canada, on the 10th day of April, 2016.

Registered Office: 77 King Street West, Suite 2905 Toronto, ON M5K 1H1

Corporate Number: CRC-0657829-MIN

Nature of Business: Gold Mining and Investment

Incorporation Details:

Date of Incorporation: April 10, 2016

State of Incorporation: TORONTO

Bylaws:

The corporation shall be governed by its bylaws, as adopted by the shareholders.

In witness whereof, the undersigned, being the incorporator of the corporation, has executed this Certificate of Incorporation on the 10th day of April, 2016.

Approved and Filed:
Justin Pierre James

